



SULTAN
R E S O U R C E S

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ASX ANNOUNCEMENT

Statement of Financial Position
(Based on Actual Funds Raised \$4.8M)

	Sultan Audited	Subsequent events unaudited	Pro forma adj. actual unaudited	Pro forma actual unaudited
	31 Mar 18	31 Mar 18	31 Mar 18	31 Mar 18
	\$	\$	\$	\$
ASSETS				
<i>Current Assets</i>				
Cash & Cash Equivalents	400,365	(100,114)	4,165,168	4,465,419
Trade & Other Receivables	2,512	-	-	2,512
TOTAL CURRENT ASSETS	402,877	(100,114)	4,165,168	4,467,931
<i>Non-Current Assets</i>				
Other assets	75,000	-	(75,000)	-
Exploration and evaluation	-	25,114	625,000	650,114
TOTAL NON-CURRENT ASSETS	75,000	25,114	550,000	650,114
TOTAL ASSETS	477,877	(75,000)	4,715,168	5,118,045
LIABILITIES				
<i>Current Liabilities</i>				
Trade & Other Payables	55,928	-	-	55,928
Borrowings	75,000	(75,000)	-	-
TOTAL CURRENT LIABILITIES	130,928	(75,000)	-	55,928
TOTAL LIABILITIES	130,928	(75,000)	-	55,928
NET ASSETS	346,949	-	4,715,168	5,062,117
EQUITY				
Issued Capital	376,204	-	3,936,567	4,312,771
Reserves	-	-	876,000	876,000
Accumulated Losses	(29,255)	-	(97,399)	(126,654)
TOTAL EQUITY	346,949	-	4,715,168	5,062,117